



## HOOSIERS NUMBERS

LABOR MARKET REVIEW

### **Economic Growth Region 2**

Statistical Data Report for September 2012, Released November 2012

### Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally lower in September. Forty-one states and the District of Columbia recorded unemployment rate decreases, six states posted rate increases, and three states had no change, the U.S. Bureau of Labor Statistics reported. Forty-four states and the District of Columbia registered unemployment rate decreases from a year earlier, while six states experienced increases. The national jobless rate decreased to 7.8 percent from August and was 1.2 percentage points lower than in September 2011.

Nevada continued to record the highest unemployment rate among the states, 11.8 percent in September. Rhode Island and California posted the next highest rates, 10.5 and 10.2 percent, respectively. North Dakota again registered the lowest jobless rate, 3.0 percent. In total, 21 states reported jobless rates significantly lower than the U.S. figure of 7.8 percent, 14 states had measurably higher rates, and 15 states and the District of Columbia had rates that were not appreciably different from that of the nation.

September 2012 Labor Force Estimates (not seasonally adjusted)									
Area	Labor Force	Employed	Unemployed	Sep 2012 Rate	Aug 2012 Rate	Sep 2011 Rate			
U.S.	155,075,000	143,333,000	11,742,000	7.6%	8.2%	8.8%			
IN	3,160,209	2,922,915	237,294	7.5%	8.0%	8.9%			
EGR 2	293,284	269,416	23,868	8.1%	8.6%	10.2%			
Elkhart-Gosh MSA	93,804	85,935	7,869	8.4%	8.7%	11.4%			
So Bend-Mish MSA	152,438	139,959	12,479	8.2%	8.8%	9.8%			
Elkhart County	93,804	85,935	7,869	8.4%	8.7%	11.4%			
Fulton County	10,052	9,298	754	7.5%	8.0%	8.9%			
Kosciusko County	40,444	37,777	2,667	6.6%	6.9%	8.4%			
Marshall County	22,156	20,422	1,734	7.8%	8.1%	9.6%			
St Joseph County	126,828	115,984	10,844	8.6%	9.2%	10.1%			
Elkhart City	23,145	20,841	2,304	10.0%	10.9%	13.2%			
Goshen City	14,660	13,467	1,193	8.1%	8.3%	12.2%			
Mishawaka City	24,754	22,618	2,136	8.6%	9.3%	10.2%			
South Bend City	44,437	39,834	4,603	10.4%	11.1%	11.9%			
Plymouth City	4,785	4,355	430	9.0%	8.8%	10.9%			
Warsaw City	7,096	6,621	475	6.7%	7.5%	7.6%			

State Release Date: 10/19/2012

Source: Indiana Dept of Workforce Development, Research and Analysis, Local Area Unemployment Statistics



## Economic Growth Region (EGR) 2

Elkhart, Fulton, Kosciusko, Marshall and St. Joseph Counties.

# Unemployment Rates by State, September 2012 (seasonally adjusted)

U.S - 7.8% Illinois - 8.8% Indiana - 8.2%

Kentucky - 8.4% Michigan - 9.3% Ohio - 7.0%

Source: U.S. Department of Labor, U.S. Bureau of Labor Statistics

### Unemployment Rank by County, September 2012 (high to low)

#24 - St. Joseph - 8.6%

#26 - Elkhart - 8.4%

#34 - Marshall - 7.8%

#44 - Fulton - 7.5%

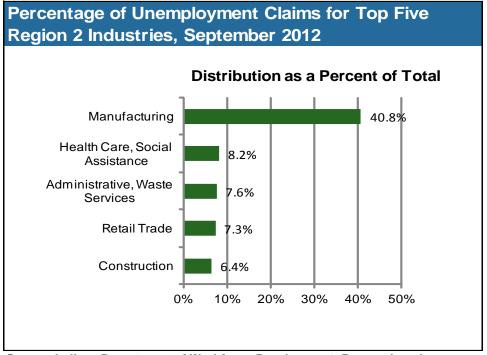
#70 - Kosciusko - 6.6%

Source: Indiana Dept. of Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to September 2012 from:							
CPI Item	Sep-11	Aug-12	Sep-11	Aug-12			
	Midwest	Region*	U.S. City				
All Items	1.9%	0.3%	2.0%	0.4%			
Food & Beverages	1.2%	-0.1%	1.6%	0.1%			
Housing	1.1%	0.0%	1.5%	0.1%			
Apparel	2.6%	4.3%	2.7%	4.1%			
Transportation	3.2%	0.7%	3.0%	1.2%			
Medical Care	4.6%	0.2%	4.1%	0.2%			
Recreation	1.9%	-0.3%	1.3%	0.0%			
Education & Communication	1.6%	0.5%	1.5%	0.4%			
Other Goods & Services	3.0%	0.1%	1.9%	0.0%			

\*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis, UI Statistics

#### **WARN Notices**

#### There are no WARN notices for September 2012 in EGR 2.

For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet: http://www.doleta.gov/programs/factsht/warn.htm

## Unemployment Claims, September 2012

## Economic Growth Region (EGR) 2

#### **Initial Claims**

September 1, 2012 – 675 September 8, 2012 – 556 September 15, 2012 – 715 September 22, 2012 – 468 September 29, 2012 – 399 (D)

#### **Continued Claims**

September 1, 2012 – 3,905 September 8, 2012 – 3,795 September 15, 2012 – 3,963 September 22, 2012 – 3,705 September 29, 2012 – 3,633

#### **Total Claims**

September 1, 2012 – 8,423 September 8, 2012 – 8,147 September 15, 2012 – 8,411 September 22, 2012 – 7,893 September 29, 2012 – 7,751 D indicates item is affected by non-disclosure issues relating to industry or ownership status.

## State of Indiana Initial Claims

September 1, 2012 – 4,619 September 8, 2012 – 4,552 September 15, 2012 – 6,208 September 22, 2012 – 4,051 September 29, 2012 – 4,227

#### **Continued Claims**

September 1, 2012 – 39,957 September 8, 2012 – 39.590 September 15, 2012 – 41,085 September 22, 2012 – 37,778 September 29, 2012 – 37,650

#### **Total Claims**

September 1, 2012 – 85,207 September 8, 2012 – 84,178 September 15, 2012 – 86,752 September 22, 2012 – 80,799

September 29, 2012 - 80,546

\*Total claims include EUC (Emergency Unemployment Compensation). Please see Hoosiers by the Numbers for additional information. Claims data are updated weekly, including revisions to claims counts for the preceding four weeks Source: Indiana Department of Workforce Development, Research and Analysis, UI Statistics

Elkhart-Goshen MSA Wa	age and	Salaried	I Employ	/ment, S	eptembe	er 2012	
				Number	Percent	Number	Percent
					Change		
Industry	Sep-12	Aug-12	Sep-11		o Sep-12	Sep-11 t	o Sep-12
Total Nonfarm	116,400	116,800	107,800	-400	-0.3%	8,600	8.0%
Total Private Employment	107,500	108,900	99,400	-1,400	-1.3%	8,100	8.2%
Goods Producing	57,000	57,600	50,000	-600	-1.0%	7,000	14.0%
Service Providing	59,400	59,200	57,800	200	0.3%	1,600	2.8%
Private Service Providing	50,500	51,300	49,400	-800	-1.6%	1,100	2.2%
- Mining, Logging and Construction	3,600	3,600	3,200	0	0.0%	400	12.5%
- Manufacturing	53,400	54,000	46,800	-600	-1.1%	6,600	14.1%
Durable Goods	47,200	47,600	40,700	-400	-0.8%	6,500	16.0%
Transportation Equipment Manufacturing	29,700	30,100	24,300	-400	-1.3%	5,400	22.2%
Motor Vehicle Body and Trailer Manufacturing	23,200	24,000	18,500	-800	-3.3%	4,700	25.4%
- Furniture and Related Product Manufacturing	3,500	3,500	3,200	0	0.0%	300	9.4%
- Trade, Transportation and Utilities	16,900	17,300	16,700	-400	-2.3%	200	1.2%
Wholesale Trade	5,400	5,600	5,200	-200	-3.6%	200	3.9%
Retail Trade	8,800	9,000	8,900	-200	-2.2%	-100	-1.1%
Transportation, Warehousing and Utilities	2,700	2,700	2,600	0	0.0%	100	3.9%
- Information	600	600	600	0	0.0%	0	0.0%
- Financial Activities	2,900	3,000	3,000	-100	-3.3%	-100	-3.3%
- Professional and Business Services	9,000	9,100	8,000	-100	-1.1%	1,000	12.5%
- Education and Health Services	10,800	10,700	10,800	100	0.9%	0	0.0%
- Leisure and Hospitality	7,000	7,200	6,900	-200	-2.8%	100	1.5%
Food Services and Drinking Places	6,100	6,200	5,900	-100	-1.6%	200	3.4%
- Other Services	3,300	3,400	3,400	-100	-2.9%	-100	-2.9%
Government	8,900	7,900	8,400	1,000	12.7%	500	6.0%
- Federal Government	300	300	200	0	0.0%	100	50.0%
- State Government	200	200	200	0	0.0%	0	0.0%
- Local Government	8,400	7,400	8,000	1,000	13.5%	400	5.0%
Local Government Educational Services	4,800	3,800	4,800	1,000	26.3%	0	0.0%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics

#### **Applicant Pool**

Top 20 Occupations Desired by Active Applicants on Their Resumes in the Past 12 Months

- 1 Assemblers and Fabricators, All Other - 721
- 2 Customer Service Representatives - 674
- 3 Production Workers, All Other - 474
- 4 Helpers--ProductionWorkers 445
- 5 Office Clerks, General -387
- 6 Laborers and Freight, Stock, and Material Movers, Hand - 344
- 7 Administrative Services Managers - 304
- 8 Executive Secretaries and Executive Administrative Assistants - 297
- 9 Cashiers 271
- 10 Receptionists and Information Clerks 241
- 11 Retail Salespersons 231
- 12 Managers, All Other 212
- **13** Nursing Aides, Orderlies, and Attendants 203
- 14 Office and Administrative Support Workers, All Other - 194
- **15** Bookkeeping, Accounting, and Auditing Clerks 170
- 16 First-Line Supervisors of Production and Operating Workers - 160
- 17 Medical Assistants 151
- **18** Shipping, Receiving, and Traffic Clerks 150
- 19 Stock Clerks- Stockroom, Warehouse, or Storage Yard - 141
- 20 First-Line Supervisors of Retail Sales Workers - 136

Source: Indiana Department of Workforce Development, Indiana Career Connect

South Bend MSA Wage and Salaried Employment, September 2012								
				Number	Percent	Number	Percent	
				Change	Change	Change	Change	
Industry	Sep-12	Aug-12	Sep-11	Aug-12 to	Sept-12	Sep-11 t	o Sep-12	
Total Nonfarm Employment	136,200	135,400	136,000	800	0.6%	200	0.2%	
Total Private Employment	121,400	121,500	119,900	-100	-0.1%	1,500	1.3%	
Goods Producing	22,700	22,900	22,100	-200	-0.9%	600	2.7%	
Service Providing	113,500	112,500	113,900	1,000	0.9%	-400	-0.4%	
Private Service Providing	98,700	98,600	97,800	100	0.1%	900	0.9%	
- Mining, Logging and Construction	4,800	4,800	4,700	0	0.0%	100	2.1%	
- Manufacturing	17,900	18,100	17,400	-200	-1.1%	500	2.9%	
Transportation Equipment Manufacturing	4,300	4,400	3,900	-100	-2.3%	400	10.3%	
- Trade, Transportation and Utilities	24,800	25,000	24,300	-200	-0.8%	500	2.1%	
Wholesale Trade	6,600	6,700	6,500	-100	-1.5%	100	1.5%	
Retail Trade	14,600	14,800	14,500	-200	-1.4%	100	0.7%	
General Merchandise	3,200	3,200	3,300	0	0.0%	-100	-3.0%	
Transportation, Warehousing and Utilities	3,600	3,500	3,300	100	2.9%	300	9.1%	
- Information	1,500	1,500	1,500	0	0.0%	0	0.0%	
- Financial Activities	5,600	5,700	5,700	-100	-1.8%	-100	-1.8%	
- Professional and Business Services	13,200	13,400	13,100	-200	-1.5%	100	0.8%	
- Education and Health Services	35,000	34,000	35,100	1,000	2.9%	-100	-0.3%	
Hospitals	5,900	5,900	5,800	0	0.0%	100	1.7%	
- Leisure and Hospitality	13,100	13,400	12,600	-300	-2.2%	500	4.0%	
Food Services and Drinking Places	10,500	10,700	10,100	-200	-1.9%	400	4.0%	
- Other Services	5,500	5,600	5,500	-100	-1.8%	0	0.0%	
Government	14,800	13,900	16,100	900	6.5%	-1,300	-8.1%	
- Federal Government	1,000	1,000	1,100	0	0.0%	-100	-9.1%	
- State Government	2,600	2,300	2,600	300	13.0%	0	0.0%	
- Local Government	11,200	10,600	12,400	600	5.7%	-1,200	-9.7%	

Source: Indiana Dept. of Workforce Development, Research and Analysis, Current Employment Statistics

### **Frequently Listed Jobs**

Top 20 Job listings by number of openings in Region 2 for the month of September 2012

- 1 Helpers--Production Workers
- 2 Production Workers, All Other
- 3 Combined Food Preparation and Serving Workers, Including Fast Food
- 4 Machinists
- 5 Packaging and Filling Machine Operators and Tenders
- 6 Customer Service Representatives
- 7 Upholsterers
- 8 Assemblers and Fabricators, All Other
- 9 Heavy and Tractor-Trailer Truck Drivers
- 10 Laborers and Freight, Stock, and Material Movers, Hand
- 11 Light Truck or Delivery Services Drivers
- 12 Team Assemblers
- 13 Extruding, Forming,
  Pressing, and
  Compacting Machine
  Setters, Operators, and
  Tenders
- 14 Grinding, Lapping,
  Polishing, and Buffing
  Machine Tool Setters,
  Operators, and Tenders,
  Metal and Plastic
- 15 Manufacturing Production Technicians
- 16 Conveyor Operators and Tenders
- 17 Hospitalists
- 18 Cashiers
- 19 Retail Salespersons
- 20 Home Health Aides

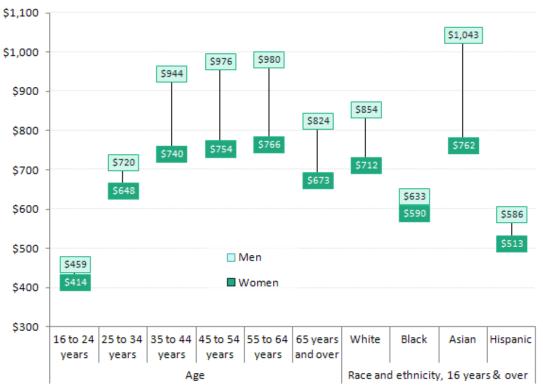
Source: Indiana Department of Workforce Development, Indiana Career Connect

### Median Weekly Earnings by Age, Sex, Race, and Ethnicity, 3<sup>rd</sup> Quarter

(Excerpted from the U.S. Dept. of Labor, Bureau of Labor Statistics, The Editor's Desk — October 19, 2012)

Median weekly earnings of the nation's 103.6 million full-time wage and salary workers were \$758 in the third quarter of 2012, not seasonally adjusted. Usual weekly earnings of full-time workers varied by age. Among men, those age 45 to 54 and 55 to 64 had the highest median weekly earnings, \$976 and \$980, respectively.

## Median usual weekly earnings of full-time wage and salary workers by age, race, Hispanic or Latino ethnicity, and sex, not seasonally adjusted, 3rd quarter 2012



Source: U.S. Bureau of Labor Statistics

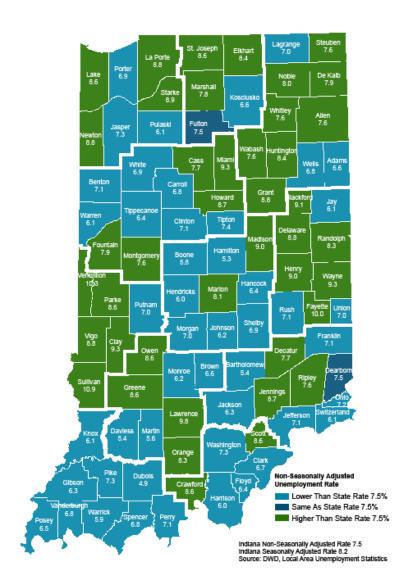
Usual weekly earnings were highest for women age 35 to 64; weekly earnings were \$740 for women age 35 to 44, \$754 for women age 45 to 54, and \$766 for women age 55 to 64.

Among the major race and ethnicity groups, median weekly earnings for black men working at full-time jobs were \$633 per week, or 74.1 percent of the median for white men (\$854). The difference was less among women, as black women's median earnings (\$590) were 82.9 percent of those for white women (\$712).

The female-to-male earnings ratio varied by race and ethnicity. White women earned 83.4 percent as much as their male counterparts, compared with black (93.2 percent), Hispanic (87.5 percent), and Asian women (73.1 percent).

These data are from the Current Population Survey. For more information, see "Usual Weekly Earnings of Wage and Salary Workers — Third Quarter 2012," news release USDL-12-2072. Full-time workers are those who usually work 35 hours or more per week at their sole or principal job.

### **County Unemployment Rates September 2012**





### **Questions?**

Please contact the DWD Research and Analysis representative listed below:

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